

Every Child, Every Family,
Every Step of the Way

ADOPTIONS TOGETHER

Building Futures

Planned gifts take many forms. Some planned gifts make an impact immediately. This guide is intended to help you understand the types of planned gifts you can make today that will help us make a difference now.

For more information, contact Margo Devine,
Director of Development at 301.503.6741 or
mdevine@adoptionstogether.org



Building Futures

IRA Charitable Rollover

Some donors find a direct transfer from their IRA is a convenient method of planned giving. IRA transfers are now a permanent option under the following conditions:



The donor must be older than 70.5 years.



According to 2019 standards, an individual may donate up to \$100,000 and a married couple may donate up to \$200,000.



In order to ensure your gift supports Adoptions Together, your IRA transfer must go directly into Adoptions Together's IRA account.



Gifts of Property or Cash

Donors may transfer ownership of property (real estate, items of value, etc.) and receive a tax-deductible receipt. Gifts of residual interest may be considered in which you may retain the use of the property during your lifetime. Benefits of property donations include:

- Donor receives **immediate tax benefits**
- Donor retains **continued use of property for life**
- Property donations transfer to Adoptions Together **outside of the estate process**
- **All cash gifts are eligible for charitable tax credit**



**ADOPTIONS
TOGETHER**

Building Futures

Learn More Today



We recognize and honor you for taking the time to learn more about planned giving. To take the next step on your legacy giving journey, contact Margo Devine, Director of Development to discuss your options.

Margo Devine, Director of Development 301.503.6741
mdevine@adoptionstogether.org

